

Hay Report National Summary

Northern Australia - Summary

- New season hay is being made in some parts of the region and is on the market. Supply is limited with a lot of hay being carted into the region from the southern parts of the nation.
- With few crops sown and prevailing dry conditions, there will be limited hay made this season for parts of the region.
- There are some failed crops being made into hay in the region but these are few.
- Securing long term, reliable supplies of quality hay may well be an issue for the north as the year progresses with demand expected to be greater than supply.
- The Government continues to offer subsidies for transport of fodder, moving livestock and water infrastructure to support eligible farmers in NSW affected by drought. This can be backdated to 1st January 2018. For more information and to apply please visit <https://www.dpi.nsw.gov.au/climate-and-emergencies/droughthub>

Southern Australia - Summary

- Last season's hay is limited in supply and there is low carryover from previous years.
- Parts of the region have experienced a tough finish and crops in these regions are struggling. It is not yet known what will happen with some of these crops.
- Some parts of the region that have experienced a tough finish have cut crops early.
- Frosts in the region have damaged some grain crops which are expected to be turned into hay this season.
- New season hay is starting to be made in southern Australia and is starting to come on to the market.
- The Government continues to offer subsidies for transport of fodder, moving livestock and water infrastructure to support eligible farmers in NSW affected by drought. This can be backdated to 1st January 2018. For more information and to apply please visit <https://www.dpi.nsw.gov.au/climate-and-emergencies/droughthub>

Western Australia - Summary

- Crops are currently 2-3 weeks behind and yields are looking below an average season.
- Some canola will not have the yields so will be made into hay.
- There was a lot of high quality hay made last season and this is reflected in the high price for feed in the region.
- New season hay is being made in the region.
- Yields are down across Western Australia this season and hay supplies are tight.
- The export industry continues to dominate the WA market and is a solid indicator on pricing. Exporters continue to seek out quality hay and as a result, will set the price in the market for quality hay.

| 11-October-2019 | | Hay | | | | | | | |
|---|----------------|---------------|----------------|---------------|--------------|--------|----------------|--------------|-------|
| | | Cereal | Lucerne | | Straw | | Pasture | | |
| Atherton Tablelands | Price Range | N/A | | N/A | | N/A | | \$440 | \$460 |
| | Change | | | | | | | \$60 | |
| Darling Downs | Price Range | \$400 | \$450 | \$600 | \$700 | \$250 | \$350 | \$450 | \$650 |
| | Change | Steady | | -\$100 | | Steady | | Steady | |
| North Coast NSW | Price Range | \$420 | \$470 | \$600 | \$700 | \$250 | \$350 | \$300 | \$400 |
| | Change | Steady | | Steady | | Steady | | Steady | |
| Central West NSW | Price Range | \$350 | \$450 | \$600 | \$700 | \$300 | \$400 | \$400 | \$500 |
| | Change | Steady | | Steady | | Steady | | Steady | |
| Bega Valley | Price Range | \$350 | \$400 | \$650 | \$700 | \$300 | \$350 | \$400 | \$500 |
| | Change | -\$35 | | Steady | | Steady | | Steady | |
| Goulburn / Murray Valley | Price Range | \$300 | \$400 | \$500 | \$520 | \$120 | \$150 | \$270 | \$330 |
| | Change | Steady | | Steady | | Steady | | Steady | |
| Gippsland | Price Range | \$330 | \$370 | \$550 | \$650 | \$220 | \$260 | \$440 | \$560 |
| | Change | -\$50 | | Steady | | Steady | | Steady | |
| South West Victoria | Price Range | \$250 | \$300 | \$450 | \$520 | \$190 | \$200 | \$350 | \$400 |
| | Change | -\$50 | | Steady | | Steady | | Steady | |
| South East South Australia | Price Range | \$240 | \$270 | \$550 | \$600 | \$150 | \$200 | \$300 | \$400 |
| | Change | -\$170 | | Steady | | Steady | | Steady | |
| Central Districts SA | Price Range | \$170 | \$250 | \$570 | \$650 | \$220 | \$250 | N/A | N/A |
| | Change | -\$45 | | Steady | | Steady | | N/A | |
| South West WA | Price Range | \$300 | \$380 | \$450 | \$490 | \$130 | \$180 | \$240 | \$280 |
| | Change | Steady | | Steady | | Steady | | Steady | |
| North West Tasmania | Price Range | \$220 | \$260 | \$350 | \$400 | \$80 | \$130 | \$170 | \$220 |
| | Change | Steady | | Steady | | Steady | | -\$30 | |